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GAIN Report

Global Agricultural Information Network

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Russian Federation

Dairy and Products Annual

Production Falls, Prices Rebound

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Report Highlights:

The 2010 production forecast is decreased for Russian fluid milk, cheese, butter, and whole milk powder and increased for nonfat milk powder. Milk production is forecast to decrease 2.0 percent in 2011, declining to 31,850 MMT. Market access remains tight despite increased demand for imported dairy products.

Executive Summary

The 2010 production forecast is decreased for Russian fluid milk, cheese, butter, and whole milk powder and increased for nonfat milk powder. Milk production is forecast to decrease 2.0 percent in 2011, declining to 31,850 MMT.

The 2010 drought accelerated cattle slaughter rates and decreased current and future feed supplies, thereby negatively impacting not only milk supply but also productivity for 2010 and 2011. Shortages in 2010 led to an increase of farm-gate milk prices of RUR12.74/kg in August, 10.1 percent higher than December 2009. To offset lower 2010 and 2011 milk production, imports will grow to keep supply and consumption stable.

Market access remains tight despite increased demand for imported dairy products. Russia increased duties during a period of increasing prices and has favored sourcing from regional suppliers. All the enterprises of Belarus have the permission to export dairy products to Russia in contrast with the fall and summer of 2009, while the United States, in particular, has been recently shut out of the market.

Imports of dry whole milk powder will double in 2010 and will be flat in 2011. Butter imports will decrease by about 30 percent in 2010; on the other hand, cheese imports will increase by 29 percent. In 2011, imports of dairy products will grow for cheese and non fat dry milk.

Table 1. Russia: Cow Inventories, Fluid Milk Supply and Distribution, 1,000MT

Dairy, Milk, Fluid Russia	2009			2010			2011		
	Market Year Begin: Jan 2009			Market Year Begin: Jan 2010			Market Year Begin: Jan 2011		
	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post
	Data			Data			Data		
Cows In Milk	9,530	9,530	9,530	9,440	9,440	9,000			8,730
Cows Milk Production	32,500	32,500	32,600	32,800	32,800	31,850			31,800
Total Production	32,500	32,500	32,600	32,800	32,800	31,850			31,800
Other Imports	100	100	119	100	100	150			150
Total Imports	100	100	119	100	100	150			150
Total Supply	32,600	32,600	32,719	32,900	32,900	32,000			31,950
Other Exports	5	5	22	5	5	15			10
Total Exports	5	5	22	5	5	15			10
Fluid Use Dom. Consum.	12,105	12,105	12,114	12,150	12,150	11,750			11,700
Factory Use Consum.	17,800	17,800	17,893	18,245	18,245	17,785			17,795
Feed Use Dom. Consum.	2,690	2,690	2,690	2,500	2,500	2,450			2,450
Total Dom. Consumption	32,595	32,595	32,697	32,895	32,895	31,985			31,945
Total Distribution	32,600	32,600	32,719	32,900	32,900	32,000			31,955

Table 2. Russia: Cheese Supply and Distribution, 1,000 MT

Dairy, Cheese Russia	2009			2010			2011		
	Market Year Begin: Jan 2009			Market Year Begin: Jan 2010			Market Year Begin: Jan 2011		
	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post
	Data			Data			Data		
Beginning Stocks	12	12	12	12	12	11			11
Production	445	445	400	460	460	430			430
Other Imports	310	310	310	340	340	365			370
Total Imports	310	310	310	340	340	365			370
Total Supply	767	767	722	812	812	806			811
Other Exports	20	20	21	20	20	22			23
Total Exports	20	20	21	20	20	22			23
Human Dom. Consumption	735	735	690	780	780	773			776
Other Use, Losses	0	0	0	0	0	0			0
Total Dom. Consumption	735	735	690	780	780	773			776
Total Use	755	755	711	800	800	795			799
Ending Stocks	12	12	11	12	12	11			12
Total Distribution	767	767	722	812	812	806			811

Table 3. Russia: Butter Supply and Distribution, 1,000 MT (butter-equivalent)

Dairy, Butter Russia	2009			2010			2011		
	Market Year Begin: Jan 2009			Market Year Begin: Jan 2010			Market Year Begin: Jan 2011		
	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post
	Data			Data			Data		
Beginning Stocks	12	12	12	12	12	12			7
Production	280	280	246	290	290	240			252
Other Imports	135	135	107	150	150	90			90
Total Imports	135	135	107	150	150	90			90
Total Supply	427	427	365	452	452	342			349
Other Exports	5	5	4	5	5	3			4
Total Exports	5	5	4	5	5	3			4
Domestic Consumption	410	410	349	435	435	332			335
Total Use	415	415	353	440	440	335			339
Ending Stocks	12	12	12	12	12	7			10
Total Distribution	427	427	365	452	452	342			349

Table 4. Russia: Whole Milk Powder Supply and Distribution, 1,000 MT

Dairy, Dry Whole Milk Powder Russia	2009			2010			2011		
	Market Year Begin: Jan 2009			Market Year Begin: Jan 2010			Market Year Begin: Jan 2011		
	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post
	Data			Data			Data		
Beginning Stocks	0	0	0	0	0	0			0
Production	70	70	50	95	70	50			55
Other Imports	35	35	30	45	45	50			70
Total Imports	35	35	30	45	45	50			70
Total Supply	105	105	80	140	115	100			125
Other Exports	9	9	9	12	12	12			12
Total Exports	9	9	9	12	12	12			12
Human Dom. Consumption	96	96	71	128	103	88			113
Total Dom. Consumption	96	96	71	128	103	88			113
Total Use	105	105	80	140	115	100			125
Ending Stocks	0	0	0	0	0	0			0
Total Distribution	105	105	80	140	115	100			125

Table 5. Russia: Non-Fat Dry Milk Supply and Distribution, 1,000 MT

Dairy, Milk, Nonfat Dry Russia	2009			2010			2011		
	Market Year Begin: Jan 2009			Market Year Begin: Jan 2010			Market Year Begin: Jan 2011		
	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post	USDA Official	Old Post	New Post
	Data			Data			Data		
Beginning Stocks	0	0	0	0	0	0			0
Production	70	70	60	110	100	60			65
Other Imports	50	50	105	60	60	190			190
Total Imports	50	50	105	60	60	190			190
Total Supply	120	120	165	170	160	250			255
Other Exports	15	15	0	18	18	0			0
Total Exports	15	15	0	18	18	0			0
Human Dom. Consumption	105	105	165	152	142	250			255
Other Use, Losses	0	0	0	0	0	0			0
Total Dom. Consumption	105	105	165	152	142	250			255
Total Use	120	120	165	170	160	250			255
Ending Stocks	0	0	0	0	0	0			0
Total Distribution	120	120	165	170	160	250			255

Fluid Milk Production

Cattle slaughter rates increased in 2010 as a result from the widespread drought and record heat. This sharply decreased current and future feed supplies as well as cow milk productivity. Therefore, fluid milk supply will not meet earlier expectations.

The reduced milk supply should continue to support farm-gate prices through the first half of 2011.

According to the Russian Union of Milk Producers, farm-gate prices for milk rose to RUR12.74/kg in August, 10.1 percent higher compared to December 2009.

The shortened supply impacted the retail supply of fluid milk while the supply destined to dairy processors remained mostly stagnant, compared to 2009.

Private households produce more than half of Russia's fluid milk.

Dairy Processing

According to Rosstat, Russia decreased production of dairy products in January-August 2010 as a total by one percent, and in the second half of the year, fluid milk production has decreased significantly.

The combined impact leads to a decreased forecast for cheese, butter, dry whole milk powder, and fluid milk. The amendment to the technical regulation on dairy improves the environment for dairy processing.

Trade

To offset the lower 2010 milk production, imports have grown. In spite of continued shortages, market access continues to be restricted as Russia looks to redirect otherwise improved market signals to its Customs Union partner Belarus.

Russia decreased butter imports by five percent, while imports of cheese and milk powder increased 18 percent and 75 percent, respectively, for January – July 2010.

Belarus Remains the Dominant Supplier

Belarus' market share of Russia's imports totaled roughly 30 percent for cheese, 46 percent for butter, 75 percent for milk powder, and 89 percent for whole milk during the first seven months of 2010. All the enterprises of Belarus have the permission to export dairy products to Russia in contrast with the fall and summer of 2009. The Ministry of Agriculture and Food of Belarus reaffirmed the willingness and ability to increase exports of dairy products in 2010, compared with the year 2009. Russia is likely to continue looking first to Belarus for supplies in 2011 as the two countries draw closer in cooperation and policy vis-à-vis the Customs Union.

Policy

Customs Union Increases Import Duties

On August 17, 2010, the Customs Union Commission decided to raise external import duties for certain types of dairy products. The decision was published on September 8 and became effective starting October 8. The import duty on condensed milk and cream with sugar or other sweeteners increased from 20 to 25 percent. The import duty on whey increased to 15 percent but not < €0.35/kg from 15 percent but not < €0.30/kg. The import duty on butter increased to 15 percent but not < €0.40/kg from 15 percent but not < €0.35/kg. The import duty on cheese increased to 15 percent but not < €0.60/kg from 15 percent but not < €0.50/kg.

Russia Halts U.S. Dairy Exports

In a series of directives, letters, and meetings in September and October 2010, Russia effectively banned U.S. dairy exports as a result of not having a list of approved establishments, which conform to Customs Union requirements.

Dairy Stock Exchange

The Russian National Union of Milk Producers proposed to establish a stock exchange in Russia to conduct auctions for butter, cheese, skimmed milk powder, and whole milk powder. Fluid milk would be traded at a separate platform within the already existing markets. The major Russian dairy producers have also expressed their interest in the dairy stock exchange creation. The National Union of Milk Producers plan to develop details of the sale on the stock exchange before the end of the year, with the first test auctions carried out in early 2011.

Associations of Agricultural Producers and Retailers Signed a Cooperation Agreement

With Ministry of Agriculture support, at the end of August, milk producers and processors amended their agreement from March 3, 2010, on the general principles of their cooperation. This stated goal of the amendment is to prevent market speculation and ensure balance among agriculture's sectors as well as provide price monitoring of agricultural products in the retail trade. The National Union of Milk Producers commented that this is another important step in building a civilized and fair relationship among all market participants as volatile market prices adversely affect both consumers and producers.

As recommended, the base market price for one kilogram of raw cow's milk (class 1) remains set at not than 11 rubles. However, this now takes into account that the fat and protein content are not less than 3.4 % and 3.0 % without VAT and no more than 15 rubles with VAT. Provisions of the agreement are valid from September 1, 2010, until August 31, 2011.

The Federal Law on "Technical Regulations for Milk and Dairy Products" Amended

Russian President Dmitry Medvedev amended the federal law on technical regulations for milk and dairy products. This law corrects deficiencies that were detected after the law was implemented in 2008 as follows:

- definitions of some basic concepts;

- provides a new list of milk and dairy products, which are recognized by the objects of technical regulation;
- specifies the required application and performance requirements for milk and dairy products;
- specifies the processes of production, storage, transportation, marketing, and utilization of milk and dairy products;
- specifies acceptable levels of potentially harmful substances and microorganisms in milk and dairy products, and other such indicators;
- provides more details about baby food made with milk received from all types of agricultural milk producing animals. It also sets volumes for packaging of baby food and storage times;
- changes the microbiological composition standards of raw milk. The new requirements for the content of so-called somatic cells in milk will be less stringent in order to get appropriate prices for high quality milk;
- simplified procedures of market entry for private farms and individuals; standards kept consistent with EU norms;
- private farms now need a minimum list of documents; microbiological requirements loosened.

The amended law affects production of ice cream, cheese, butter and spreads, as well as condensed milk and cream. Ice cream will be deemed a product which contains at least 50 percent milk. The word “dry cream” can be printed only when the proportion of dry matter is not less than 95 percent. It is prohibited to write “milk containing” if the percentage of dry milk does not meet the norm. The following names must be written on packaging in large font.

- milk containing product;
- food produced from milk;
- milk products;
- by-products of milk;
- nondairy components in accordance with the technology, which provides for the replacement of milk fat in the amount of its mass fraction less than 50 percent of the oil phase only a substitute for milk fat;
- protein is allowed to use non-dairy origin but not to replace milk protein, with a mass fraction of solids in milk solids of the finished product not less than 20 percent.

The law was published in ["Rossiyskaya Gazeta "- The Central Issue № 5242 \(163\) on July 26, 2010.](#)

Milk and Dairy Tables

Table 6. Russia: Production of Dairy Products, 1,000MT

	Whole milk, fluid milk equivalent	Non-fat products (low-fat milk equivalent)	Dry whole milk and cream	Butter	Fat Cheeses (including curd)	Ice cream	Condensed milk, million conditional cans
2008							
January	816	37.6	4.4	17.9	27.6	13.8	61.2
February	825	41.8	4.5	18.5	28.3	20.1	66.1
March	858	41.8	6.8	20.5	31.4	29.2	67.1
April	837	37.2	7.3	22.6	33.8	36.7	68.0
May	851	37.2	9.8	27.6	39.0	43.8	69.4
June	855	42.8	13.5	31.8	49.6	47.0	67.0
July	858	41.9	11.3	29.7	42.5	51.5	72.6
August	843	37.1	10.3	27.1	39.0	42.7	74.9
September	816	34.2	6.5	24.3	39.5	28.2	82.7
October	843	39.4	4.2	21.0	35.9	16.5	90.2
November	812	41.8	2.8	18.1	30.2	15.5	78.2
December	800	35.8	2.8	18.8	32.3	18.4	67.9
Total	1,000	472	84,0	278	429	363	865
2009							
January	814	38.4	2.0	17.1	29.8	10.3	53.2
February	824	39.3	2.9	16.1	30.2	18.2	6.0
March	903	41.4	3.4	18.6	36.5	26.7	78.3
April	874	41.2	4.3	19.1	37.8	32.6	63.5
May	899	43.2	5.4	21.1	41.1	43.6	64.0
June	891	43.5	7.5	27.1	45.4	54.3	60.7
July	895	43.9	6.1	25.3	45.2	55.5	69.3
August	865	39.5	4.3	25.3	41.8	35.8	81.0
September	869	36.7	4.2	23.4	37.6	23.3	77.0
October	882	35.8	3.5	21.2	33.6	16.0	78.4
November	857	34.0	3.1	18.5	27.6	12.4	70.1
December	900	34.6	3.2	18.3	29.4	14.7	68.2
Total	10,5	466	49,9	246	436	344	831
2010							
January	388	n.d.	6.0	15.1	79.6	10.3	40.2
February	382	n.d.	5.4	14.9	77.0	17.6	43.0
March	420	n.d.	8.1	16.7	88.9	29.8	53.1
April	411	n.d.	8.6	17.0	89.9	38.1	43.9
May	406	n.d.	12.6	19.8	97.4	51.4	44.1
June	398	n.d.	17.9	22.6	97.5	56.9	46.1
July	400	n.d.	15.1	20.2	87.6	62.4	46.9
10/09 Δ (%)	11.5%	n.d.	3.8%	1.0%	3.3%	16.1%	-9.7%

Source: Rosstat , Social and Economic Situation in Russia, Monthly

Table 7. Russia: Fluid Milk Production, by Producer Type

	2007	2008	2009	YTD Aug-09	YTD Aug-10	10/09 Δ (%)
All Producers, MMT	32.0	32.4	32.6	22.96	22.69	-1.2%
--Agricultural Enterprises (marketed as fluid milk)	14.2 (12.9)	14.3 (13.1)	14.5 (13.3)	n.d.	n.d.	n.d.
--Private Households, MMT	16.5	16.7	16.7	n.d.	n.d.	n.d.
--Private Farms, MMT	1.283	1.379	1.433			
Annual Milk productivity per cow, Agricultural Enterprises, kg	3,796	4,207	4,465	3107	3206	103.1
Number of cows, all types of farms, mln	9.3	9.2	9.0	9.15	9.0	-1.4

Source: Agriculture, Hunting and Forestry in Russia, 2009, Rosstat

Source: Social and Economic Situation in Russia, Rosstat

Table 8. Russia: Costs of Production Break-down, 2008

	Raw Materials	Manufacturing Costs of Production			Producer Profits	VAT	Transportation Costs
		Total	Including				
			Energy, etc	Salary			
Sunflower oil	61.0	23.1	2.7	4.2	6.7	9.1	0.1
Soybean Oil	39.0	36.1	15.4	2.7	15.0	9.7	0.2
Whole milk pasteurized	53.1	31.8	3.9	4.2	5.5	9.0	0.6
Sour cream 15-20% fat	51.0	30.4	3.8	4.7	8.8	9.3	0.5
Cheese fat	53.3	27.4	3.3	4.7	9.7	9.1	0.5
Low-fat cheese	51.8	29.5	3.4	3.7	9.3	8.9	0.5
Cheese Rennet hard and soft	60.8	26.8	3.1	5.1	4.0	8.3	0.1
Butter	76.9	24.5	2.7	2.4	-9.0	10.6	0.2

Source: Agriculture, Hunting and Forestry in Russia, 2009, Rosstat

Table 9. Russia: Annual per Capita Consumption of Dairy Products, kg, 2007

	All consumers	Including	
		Urban territories	Rural territories
Milk and dairy products	246.4	251.2	233.3
-- Whole milk	45.5	40.2	60.0
-- Fermented products	10.8	13.2	4.3
-- Yogurt	3.3	4.0	1.3
-- Other dairy products (cocktails etc.)	0.5	0.6	0.1
-- Cream	5.2	5.2	5.1
-- Butter	4.2	4.2	4.0
-- Cottage cheese	5.6	5.8	5.0
-- Cheese and feta	5.3	5.8	3.7
-- Canned dairy products	1.2	1.4	0.8
-- Milk and cream powder	0.3	0.3	0.3
-- Ice cream	1.3	1.4	1.2

Source: Agriculture, Hunting and Forestry in Russia, 2009, Rosstat

Table 10. Russia: Imports of Dairy Products

		Value (\$1,000)					Volume (1,000 MT)				
		Annual		Year-to-Date			Annual		Year-to-Date		
		2008	2009	Jun-09	Jun-10	% Δ	2008	2 09	Jun-09	Jun-10	% Δ
TOTAL DAIRY PRODUCTS		1,512,591	1,178,998	527,545	871 171	65.1	454	384	179	247	37.8
European Union		929,445	809,449	353,153	598,387	69.4	295	273	124	181	46.0
Ukraine		368,893	252,084	108,385	192,353	77.5	74	63	28	37	33.2
New Zealand		64,911	69,452	45,753	37,704	-17.6	27	30	20	15	-26.0
Argentina		55,914	21,921	10,176	12,214	20.0	23	8	4	4	-10.8
Switzerland		6,772	6,682	2,343	7,952	239.4	1	1	0	2	368.6
Australia		15,668	5,387	4,202	1,842	-56.2	5	2	2	1	-70.3
Kazakhstan		3,539	3,217	712	1,816	155.2	1	2	0	1	113.1
United States		47,687	2,829	241	13,631	5555.5	21	1	0	6	3485.5
Norway		3,412	2,798	1,121	2,074	84.9	1	1	0	1	156.4
Uruguay		11,856	1,951	1,136	2,149	89.1	5	1	1	1	49.3
040110	Milk/Cream, Fluid, ≤ 1% Fat	543	382	191	215	12.5	1	0	0	0	15.6
040120	Milk/Cream, Fluid, 1% ≤ 6% Fat	5,695	5,051	2,343	3,070	31.0	5	6	3	4	28.4
040130	Milk/Cream, Fluid, > 6% Fat	15,563	12,131	4,640	12,043	159.6	8	6	3	6	120.6
040210	Milk/Cream, Dry, ≤ 1.5% Fat	33,550	21,257	2,303	63,784	2669.5	12	8	1	22	2532.8
040221	Milk/Cream, Dry, Unsweetened, > 1.5% Fat	24,768	16,616	219	23,170	∞	7	5	0	6	6134.8
040229	Milk/Cream, Dry, Sweetened, > 1.5% Fat	14	207	1	242	∞	0	0	0	0	∞
040291	Milk/Cream, Concentrated, Unsweetened	45	6	0	0	n/a	0	0	0	0	n/a
040299	Milk/Cream, Sweetened	369	704	305	440	44.5	0	0	0	0	40.0
040310	Yogurt	10,953	9,325	4,320	6,239	44.4	6	6	3	4	34.2
040390	Buttermilk/Kepfir/Curdled/Fermented/Acidified	24,600	10,132	4,454	7,660	72.0	13	6	3	4	35.8
040410	Whey & Modified Whey	47,870	42,460	16,398	24,039	46.6	59	51	23	22	-2.5
040490	Products Of Natural Milk Constituents, Other	2,517	3,057	953	2,894	203.9	1	1	0	1	224.0
040510	Butter	210,834	126,331	72,928	88,253	21.0	75	50	30	29	-3.6
040520	Dairy Spreads	17,625	15,645	5,945	9,568	61.0	4	5	2	3	19.7
040590	Dairy Fats And Oils, Other (e.g., AMF)	19,718	14,268	4,582	10,574	130.8	5	4	1	3	80.4
040610	Cheese, Fresh	92,033	70,347	31,179	44,031	41.2	30	23	11	14	28.9
040620	Cheese, Grated Or Powdered	2,888	4,426	1,490	2,669	79.1	1	1	0	0	87.4
040630	Cheese, Processed, Not Grated Or Powdered	70,026	41,896	19,379	24,627	27.1	15	13	6	7	25.9
040640	Cheese, Blue-Veined	16,758	16,257	7,132	8,751	22.7	3	3	1	1	17.6
040690	Cheese, Other	889,174	742,896	335,666	522,309	55.6	200	189	88	116	31.8
210500	Ice Cream And Other Edible Ice	21,807	19,553	10,525	12,401	17.8	8	5	3	3	2.3
350110	Casein	98	258	81	515	534.2	0	0	0	0	235.9
350190	Caseinates & Other Casein Derivatives; Casein Glue	1,924	2,466	1,122	1,412	25.9	1	1	1	1	0.1
350220	Milk Albumin, Inc Conc of ≥2 Whey Proteins	1,736	1,8 1	516	1,414	174.2	1	0	0	0	33.3
350710	Rennet And Concentrates	1,484	1,487	875	850	-2.8	0	0	0	0	33.0

Source: Global Trade Information Services

NOTE: Excludes Belarus

Table 11. Russia: Imports of Dairy Products, 1,000 MT

Products	2008	2009	YTD Jul-09	YTD Jul-10	YTD % Δ
Butter 040510	120.8	102.1	63.9	60.6	94.8
--from Belarus	45.6	50.3	30.7	28.0	91.2
Cheese and curd 0406	363.9	355.7	195.5	231.3	118.3
--from Belarus	101.7	119.9	66.0	71.5	108.3
Milk powder 0402	160.2	133.9	73.3	128.6	175.4
--from Belarus	141.4	120.7	71.7	96.5	134.6
Whole milk 0401	78.7	118.5	58.4	101.9	174.5
--from Belarus	65.1	104.7	51.5	90.7	176.1

Source: Russian Union of Milk Producers

Table 12. Russia: Imports of Dairy Products from the United States

		Value (\$)					Volume (MT)				
		Annual		Year-to-Date			Annual		Year-to-Date		
		2008	2009	Jun-09	Jun-10	% Δ	2008	2009	Jun-09	Jun-10	% Δ
TOTAL DAIRY PRODUCTS		47,687,065	2,828,595	241,022	13,630,901	5,555	21,265	1,448	157	5,616	3,485
040120	Milk/Cream, Fluid, 1% ≤ 6% Fat	2,934	19,604	0	0	n/a	2	11	0	0	n/a
040130	Milk/Cream, Fluid, > 6% Fat	0	0	0	0	n/a	0	0	0	0	n/a
040210	Milk/Cream, Dry, ≤ 1.5% Fat	2,781,382	0	0	3,957,401	n/a	1,545	0	0	1,697	n/a
040221	Milk/Cream, Dry, Unsweetened, > 1.5% Fat	0	0	0	0	n/a	0	0	0	0	n/a
040299	Milk/Cream, Sweetened	0	0	0	0	n/a	0	0	0	0	n/a
040310	Yogurt	208	21	21	0	-100	0	0	0	0	-100
040390	Buttermilk/Kepfir/Curdled/Fermented/Acidified	1,088	20	20	0	-100	0	0	0	0	-100
040410	Whey & Modified Whey	1,694,718	793,805	5,040	936,264	∞	2,147	710	12	968	7,963
040490	Products Of Natural Milk Constituents, Other	0	0	0	0	n/a		0	0	0	n/a
040510	Butter	34,581,081	18,606	310	4,771,945	∞	14,621	9	0	1,918	∞
040590	Dairy Fats And Oils, Other (e.g., AMF)	6,482,412	715,100	0	1,898,650	n/a	2,069	215	0	504	n/a
040610	Cheese, Fresh	93,910	264,291	132,254	922,030	597	38	97	49	256	427
040620	Cheese, Grated Or Powdered	54,420	363,855	52,295	0	-100	18	119	17	0	-100
040630	Cheese, Processed, Not Grated Or Powdered	70,602	12	12	0	-100	15	0	0	0	-100
040690	Cheese, Other	1,710,505	1,533	1,533	638,532	∞	584	0	0	182	∞
210500	Ice Cream And Other Edible Ice	129,305	86,974	9,936	44,988	353	56	39	2	16	845
350110	Casein	0	0	0	258	n/a	0	0	0	0	n/a
350190	Caseinates & Other Casein Derivatives; Casein Glue	0	59	0	0	n/a	0	0	0	0	n/a
350220	Milk Albumin, Inc Conc of ≥2 Whey Proteins	84,500	564,715	39,601	460,833	1,064	169	249	77	75	-3
350710	Rennet And Concentrates	0	0	0	0	n/a	0	0	0	0	n/a

Source: Global Trade Information Services

Table 13. Russia: Exports of Dairy Products

		Value (\$1,000)					Volume (1,000 MT)				
		Annual		Year-to-Date			Annual		Year-to-Date		
		2008	2009	Jun-09	Jun-10	% Δ	2008	2009	Jun-09	Jun 10	% Δ
TOTAL DAIRY PRODUCTS		323,746	306,083	112,495	125,725	11.76	161	145	71	71	-0.37
Kazakhstan		171,521	136,197	64,166	69,684	8.6	88	91	45	44	-0.93
Turkmenistan		2,226	71,775	1,329	2,451	84.38	1	2	1	2	86.97
Ukraine		66,067	33,823	16,673	15,468	-7.23	36	15	8	7	-4.93
Azerbaijan		28,626	21,189	10,526	11,594	10.15	12	12	6	5	-8.96
European Union		12,118	6,730	2,234	8,498	280.37	2	2	1	1	117.68
Kyrgyzstan		9,066	6,698	3,645	2,808	-22.94	4	4	2	2	-21.22
Mongolia		8,889	6,469	3,489	3,066	-12.12	5	3	2	1	-37.41
Moldova		5,982	4,938	2,021	2,350	16.28	3	3	1	1	5.56
Abkhazia		797	4,785	2,051	1,890	-7.84	1	4	2	1	-16.7
Uzbekistan		2,574	3,251	1,365	2,290	67.73	1	2	1	2	122.72
040110	Milk/Cream, Fluid, ≤ 1% Fat	174	141	69	47	-31.54	0	0	0	0	-36.08
040120	Milk/Cream, Fluid, 1% ≤ 6% Fat	11,239	16,755	8,695	5,487	-36.89	12	21	11	7	-34.85
040130	Milk/Cream, Fluid, > 6% Fat	2,792	1,961	1,151	431	-62.57	1	1	1	0	-68.46
040210	Milk/Cream, Dry, ≤ 1.5% Fat	1,197	445	436	53	-87.89	0	0	0	0	-90.69
040221	Milk/Cream, Dry Unsweetened, > 1.5% Fat	5,287	3,391	2,592	511	-80.3	2	1	1	0	-86.02
040229	Milk/Cream, Dry, Sweetened, > 1.5% Fat	414	146	91	193	113.05	0	0	0	0	168.49
040291	Milk/Cream, Concentrated, Unsweetened	37,648	22,973	9,309	9,432	1.32	20	13	5	7	53.65
040299	Milk/Cream, Sweetened	21,917	19,375	7,811	10,636	36.17	13	14	6	7	15.17
040310	Yogurt	26,866	15,480	8,190	8,040	-1.83	15	11	6	5	-5.47
040390	Buttermilk/Kepfir/Curdled/Fermented/Acidified	87,583	125,839	27,628	31,690	14.7	57	46	23	24	4.1
040410	Whey & Modified Whey	48	66	24	115	384.09	0	0	0	0	239.2
040490	Products Of Natural Milk Constituents, Other	5	58	24	3	-85.79	0	0	0	0	-95.52
040510	Butter	4,619	5,097	2,663	2,818	5.8	2	2	1	1	-38.7
040520	Dairy Spreads	3,285	3,718	1,825	2,348	28.66	2	2	1	1	5.74
040590	Dairy Fats And Oils, Other (e.g., AMF)	38	31	13	410	3131.14	0	0	0	0	376.45
040610	Cheese, Fresh	34,099	27,326	13,869	12,670	-8.65	14	11	6	5	-4.79
040620	Cheese, Grated Or Powdered	27	11	4	4	7.14	0	0	0	0	6.62
040630	Cheese, Processed, Not Grated Or Powdered	37,579	27,848	10,676	15,963	49.52	9	9	4	5	33.53
040640	Cheese, Blue-Veined	24	42	11	13	19.74	0	0	0	0	20.81
040690	Cheese, Other	4,297	4,429	2,021	1,418	-29.84	1	1	1	0	-35.95
210500	Ice Cream And Other Edible Ice	32,558	24,630	13,265	15,075	13.65	13	11	6	6	-3.69
350110	Casein	11,920	6,238	2,055	8,272	302.47	2	1	1	1	125.09
350190	Caseinates & Other Casein Derivatives; Casein Glue	130	81	72	94	31.19	0	0	0	0	-5.01
350220	Milk Albumin, Inc Conc of ≥2 Whey Proteins	0	0	0	0	n/a	0	0	0	0	n/a
350710	Rennet And Conc ntrates	1	2	2	1	-58.28	0	0	0	0	-57.14

Source: Global Trade Information Services

NOTE: Excludes Belarus